

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Lin Bing</u> (Last) (First) (Middle) SUITE 1003-1004, 10F, ICBC TOWER THREE GARDEN ROAD, CENTRAL (Street) HONG F4 000000 KONG (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 10/25/2017	3. Issuer Name and Ticker or Trading Symbol <u>CM Seven Star Acquisition Corp [C MSSU]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <p style="text-align: center;">Chairman and CEO</p>	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Ordinary Shares	100,000	D	
Ordinary Shares	4,900,000	I	See Footnote ⁽¹⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Rights to Acquire Ordinary Shares	(2)	(3)	Ordinary Shares	47,500	0 ⁽²⁾	I	See Footnote ⁽⁴⁾
Warrants	(5)	(6)	Ordinary Shares	237,500	11.5	I	See Footnote ⁽⁷⁾

Explanation of Responses:

- These shares represent the shares held by Shareholder Value Fund. Bing Lin is a director of Shareholder Value Fund.
- The rights convert into ordinary shares upon the closing of a business combination.
- The rights will terminate on the earlier of (i) the date of their conversion into ordinary shares upon the closing of a business combination, and (ii) the dissolution of the registrant.
- These securities represent the securities held by Shareholder Value Fund. Bing Lin is a director of Shareholder Value Fund.
- The warrants become exercisable on the later of (i) the completion of the registrant's initial business combination and (ii) 12 months from the closing of the registrant's initial public offering.
- The warrants expire 5 years after the completion of the registrant's initial business combination or earlier upon redemption or liquidation, as described in the registrant's prospectus filed with the SEC.
- These securities represent the securities held by Shareholder Value Fund. Bing Lin is a director of Shareholder Value Fund.

/s/ Bing Lin 10/25/2017
 ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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